



## General Information:

### New Feature—Changes to Login Screen

Users will notice that the **Login Screen** has changed in the way it looks.

#### Before

#### After

### New Feature—Home Page has a different look

The **Home Screen** has also received an update. The **‘Messages’** are now located in the upper right corner indicated by the envelope icon. **Menu** options are streamlined and users can still switch to any other role that they have permissions to access by click on the **‘Switch To’** text.

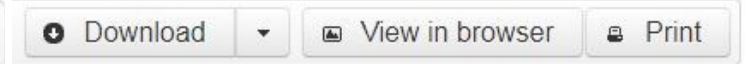
## New Feature—"Save" button on Custom Reports changed to "Download"

When users are generating a report, the **'Save'** button has been changed to **'Download'** to better reflect the action being completed.

**Before**



**After**



## New Feature—Send Referral Again functionality tied to user roles

Users that do not have permissions to send specific care types (LTC, Convalescent, Short Stay) will not be able to use the **Send Referral Again** functionality.

**Before**

Active Referrals					Referral History Report
Service Provider	Status	Referral Date	Referral Information	Referral Management	
Test-LTC1 Testing Home	Denied Updates reviewed	September 3, 2019 15:19	(0 of 0) Details Print	Send Referral Again View Referral	
Test-LTC2 Testing Home	Denied	September 3, 2019 15:19	(0 of 0) Details Print	Send Referral Again View Referral	

**After**

Active Referrals					Referral History Report
Service Provider	Status	Referral Date	Referral Information	Referral Management	
Test-LTC2 Testing Home	Denied Updates sent	August 23, 2019 14:31	(0 of 1) Details Print	View Referral	
Test-LTC3 Testing Home	Pending	September 9, 2019 08:35	(0 of 1) Details Print	View Referral	
Test-OOT Testing Home	Pending	September 9, 2019 08:35	(0 of 1) Details Print	View Referral	

## New Feature—Patient Name now appears in the Referral Comments box

The **Referral Comments** now display the patient name for the individual the comment is for.

**Before**

### Referral Comments

Cua, Pauline (Assessment) September 3, 2019 15:27

test

**After**

### Referral Comments

Viewing client : 999TEST, SHD-1103

McNeil, Tom (Assessment) September 3, 2019 15:30

test

## New Feature—Have cursor default to Patient Name on Client Search

When users access the 'Client Search', the cursor will now default to the **Patient Surname**.

### Before

Assessment > Dashboard

Active Referrals Task List Client Search

Surname:	<input type="text"/>
Given Name(s):	<input type="text"/>
Health Card Number:	<input type="text"/>
MRN:	<input type="text"/>
CHRIS ID:	<input type="text"/>
Date Of Birth:	<input type="text"/> <input type="button" value="📅"/>

### After

Assessment > Dashboard

Active Referrals Task List Client Search

Surname:	<input type="text"/>
Given Name(s):	<input type="text"/>
Health Card Number:	<input type="text"/>
MRN:	<input type="text"/>
CHRIS ID:	<input type="text"/>
Date Of Birth:	<input type="text"/> <input type="button" value="📅"/>
Status:	no status selected ▾
Condition	- no condition selected - ▾

## New Feature—Display Patient Name in Comments on Dashboard

Patient name now appears at the top of the Comments box when a user views in the **Dashboard**.

### Before

Referral Comments x

McNeil, Tom (Assessment) September 20, 2019 10:59

Test Referral Comment

### After

Referral Comments x

Viewing client : 999TEST001, RM&R Automated Test CNAP 1 - 07/30/19

McNeil, Tom (Assessment) August 20, 2019 13:44

Test referral comment to see how this looks in transition

## Enhancement—Highlight the Create Care Type selection

When a user is selecting the care type they want to create, the option will be shaded a different colour making it easier to see what the user is choosing.

Care type	Status	
Toronto Seniors Helpline. <a href="#">(Historical)</a>	Complete - Sent	<input type="button" value="➕ Select Existing"/>

Other Care Types

Care type	Description	
CLHIN - Request for Home and Community Care Services		<input type="button" value="➕ Start New Referral"/>
Community Services		<input type="button" value="➕ Start New Referral"/>
Convalescent Care		<input type="button" value="➕ Start New Referral"/>
LHIN - Home and Community Care		<input type="button" value="➕ Start New Referral"/>
LTCH Application		<input type="button" value="➕ Start New Referral"/>
Outpatient Referrals		<input type="button" value="➕ Start New Referral"/>

## Enhancement—Current Location in *Client Search* now a smart search field.

To improve performance, the **Current Location** parameter in **Client Search** is now a smart search field. As users type more information in, the search will narrow the results.

### Before

### After

## Enhancement—Remove Gender from Patient Search

Gender has been removed as an option when performing a **Patient Search**.

### Before

### After

## Enhancement – In *Patient Search*, results should not automatically expand

When a user searches for a patient, the results are no longer expanded automatically when the patient is selected.

**Click to expand**

	Surname	Given Name(s)	Health Card Number	Date Of Birth	Location
<input checked="" type="radio"/>	999Test999	0806	No identifier		Test-Conv1 Testing Home
<input type="radio"/>	999Test999	1216 S	No identifier		Toronto General Hospital LHIN Office (IP)

Care type: - no care type selected -

	Surname	Given Name(s)	Health Card Number	Date Of Birth	Location
<input checked="" type="radio"/>	999Test999	0806	No identifier		Test-Conv1 Testing Home

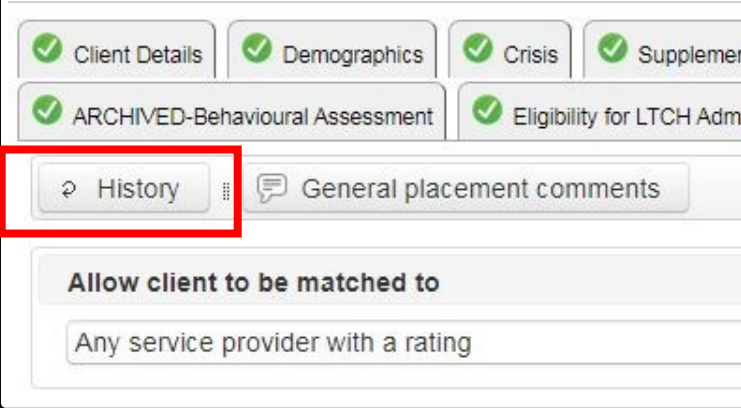
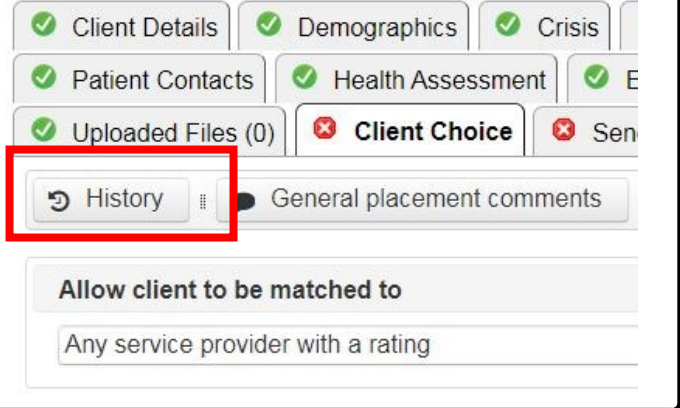
Address: 20 Dundas Toronto ON M9M 9K9 Canada  
0806 999Test999

Health Card Number: No identifier      MRN: 0001808(StrataHealth)  
CHRIS ID: N/A

<input type="radio"/>	999Test999	1216 S	No identifier		Toronto General Hospital LHIN Office (IP)
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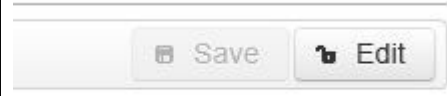

## Enhancement – Change the icon of the History button

The icon on the 'History' button in the **Client Choice** tab has been modified to look less like the 'Refresh' button on the web browser.

<b>Before</b>	<b>After</b>
	

## Bug Fix– Edit button when Viewing a referral is different between tabs

The 'Edit' button has been moved to the upper right side of all tabs when viewing a referral. The look of the 'Edit' button has also been made consistent throughout.

<b>Before</b>	<b>After</b>
	

## Bug Fix– Prescription Reports no longer have historical data

When printing a 'Prescription Report', the report will only show the information for the current care type that the user is accessing. Any previous data, or information entered in another **Care Type** will not be carried over to the new report.



## Bug Fix– Current Location will be blank on new LHIN-Home and Community referral

When a user initiates a new **LHIN—Home and Community** referral for a patient that had a previous referral, the **Current Location** field on the **Demographics** tab will be blank. Users are required to add this information before they will be able to proceed with the referral.

