Resource Matching & Referral Release 9.29—Receiver



General Information:

Before		A	fter
icome to Resource Matching & erral (RM&R).	E-mail address or PathWays username fom.mcneil@stratahealth.com Password	STRATA PathWays™	Welcome to Resource Matching & Referral (RM&R). tom.mcneil@stratahealth.com Password
			Version 9.29.1-rc-4

The Home Screen has also received an update. The **'Messages'** are now located in the upper right corner indicated by the envelope icon. **'Menu'** options are streamlined and users can still switch to any other role that they have access to by clicking on the **'Switch To'** text.

Wekome, Tom STR/		Tom McNeil Tom McNeil Tom McNeil		
Menu Gateway > Navig	PathWay ation Go Back Help Dashboard Home Switch To L	og Out Welcome to PathWays.	ப்Log Out	
MAIN Modules	Welcome to Resource Matching & Referral (RM&R).			
PERSONAL Messages Change Password Contact Information	Transition Assessment Sevice Frovider Manage client requirements and placement choice: Send, Assess and Manage Referrals. Envice Frovider	Transition Assessment Service Provider Manage client requirements and placement choice. Create and view assessments. Service Provider		
	Reports Region Administration Vew and analyze each step of the placement process Setup Strata PathWays.	Reports Region Administration View and analyze each step of the placement process. Set up Strata PathWays.		

lew Feature —'Save' button on Custom Reports changed to 'Download'				
When users are generating a report, the 'Save' butto being completed.	on has been changed to 'Download' to better reflect the action			
Before	After			
Save - View in browser Print	t Download - View in browser Print			
New Feature—Display additional information	for Current Location			
Before	Value			
Demographics				
Title				
Client Name	Surname: 999TEST Given Name(s): SHD-1110			
Date Of Birth				
Identifier	Health Card Number: No identifier Version: No Identifier (ver) Expiry: No Identifier (exp) MRN: 0008114(StrataHealth)			
Client Address	Province: Ontario			
Current Location	TEST - Referral Sender			
After				
Category	Value			
Demographics McNeil Tom at September 3, 2019 16:01				

McNeil, Tom at September 3, 2019 16:01		
Title		
Client Name	Surname: 999TEST Given Name(s): SHD-1110	
Date Of Birth		
Identifier	Health Card Number: No identifier Version: No Identifier (ver) Expiry: No Identifier (exp) MRN: 0008168(StrataHealth)	
Client Address	Province: Ontario	
Current Location	TEST - Referral Sender 123 Fake Street Toronto ON M9M 9M9 Canada Phone: (416)123-9874, Extension: 1111	

New Feature—Ability to filter referrals by 'Updates: Updates Since'

Users are now able to update the view of the referrals by selecting '**Updates: Updates Since'** and then selecting a date from the date picker. Clicking the '**Search'** button will narrow the list of referrals to only those that have had an update since the date selected.



Improvement—Users are now prompted to confirm marking cancelled referrals as reviewed

When a user clicks on the **'Mark All Cancelled Referrals as Reviewed'** a new pop-up will appear to confirm the user meant to clear out the cancelled referrals.



Improvement—Changes to font and tile size in Referrals

The font size and shape of the tiles has changed to make the text easier to read.

Before



After



Bug Fix—Changing Sort criteria requires users to select 'Apply Filter'					
When users are sorting referrals, they will need to click on the 'Apply Filter' button to sort based on the criteria they selected. The referrals will no longer automatically sort when you select an option.					
Before					
▼ Sort ii Status: 4 selected ▼ Updates: All ▼					
After					
 ✓ Sort II Status: 3 selected ▼ Updates: All II Ø Reset Search 					
2 Apply Filters					