

# Print Referral History

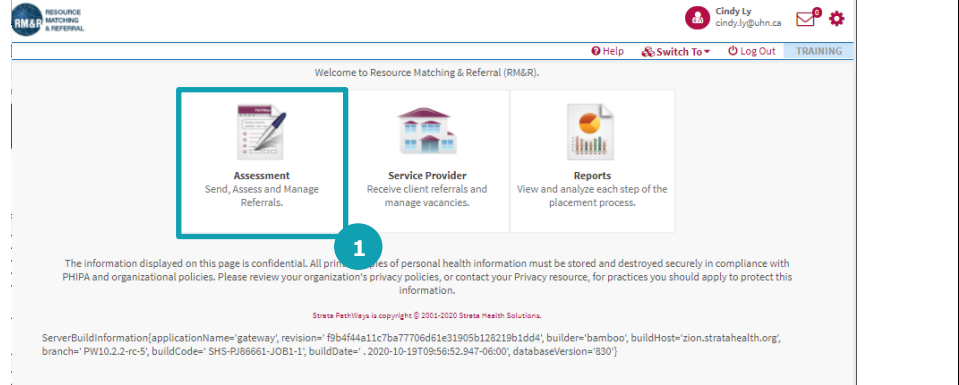
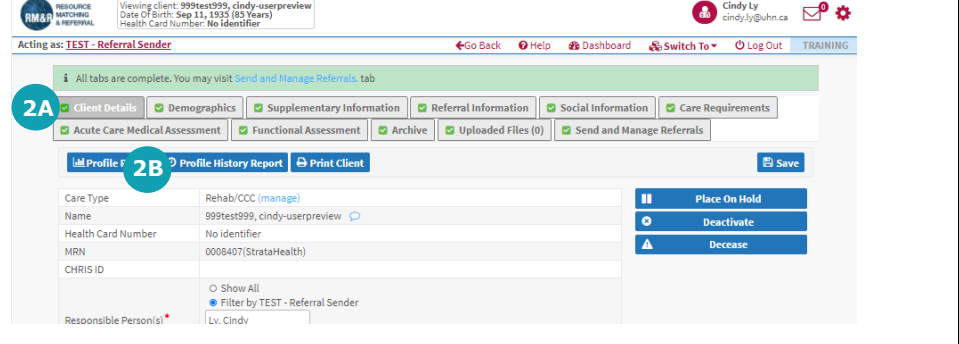


## Overview

The **Profile History Report** lists all the modifications made to the information within a referral since its creation. All of the information is organized in sections which correspond to the referral tabs. Information updated, deleted or added is highlighted in yellow on the report.

All printed copies of personal health information must be stored and destroyed securely in compliance with PHIPA and organizational policies.

## Instructions

<p><b>Step 1</b> <b>Access patient referral</b> For more details on how to access existing patient profile, please review the <b>Edit or Update guide</b>.</p>	
<p><b>Step 2</b> <b>Access Profile History</b> A) In the patient's referral, select the Client Details tab. B) Click the Profile History Report button.</p>	

## Step 3

### Select printing settings

- A) Ensure you select the correct care type if you have multiple for this patient

Specify the output settings of the report & select which sections of the referral you would like to print:

- B) Under Select Transactions, if you want to compare all history leave the dropdowns boxes as default, otherwise select ' - end report here '

Under the earliest update you would like to compare to

- C) Under Print sections, specify which tabs on the referral you would like to print by clicking the pertinent checkbox

## Step 4

### Select printing options

- A) Download  
B) View in Browser  
C) Print

The screenshot shows the 'Profile history report' interface in Google Chrome. At the top, there's a search bar with 'Rehab/CCC' selected. Below it, a 'Select transaction' section contains a table with two columns: 'Compare transaction' and 'with transaction'. The table lists seven transactions with dates and names. Callout 3A points to the search bar, 3B to the 'Select transaction' dropdown, and 3C to the 'Print sections' area. The 'Print sections' area has several checkboxes: Demographics, Social Information, Functional Assessment, Supplementary Information, Care Requirements, Referral Information, and Acute Care Medical Assessment. Callout 4A points to the 'Download' button, 4B to the 'View in Browser' button, and 4C to the 'Print' button. At the bottom, there's a footer with server build information.

	Compare transaction	with transaction
1	October 24, 2020 08:13: Ly, Cindy	October 24, 2020 07:01: Ly, Cindy
2	October 24, 2020 07:01: Ly, Cindy	October 24, 2020 06:44: Ly, Cindy
3	October 24, 2020 06:44: Ly, Cindy	October 24, 2020 00:18: Ly, Cindy
4	October 24, 2020 00:18: Ly, Cindy	October 24, 2020 00:01: Ly, Cindy
5	October 24, 2020 00:01: Ly, Cindy	October 16, 2020 19:39: Ly, Cindy
6	October 16, 2020 19:39: Ly, Cindy	October 15, 2020 15:39: Alves, Susana
7	October 15, 2020 15:39: Alves, Susana	October 15, 2020 15:18: Ly, Cindy

Print sections

Demographics     Supplementary Information     Referral Information  
 Social Information     Care Requirements     Acute Care Medical Assessment  
 Functional Assessment

Download View in Browser Print

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ServerBuildInformation(applicationName="gateway", revision="f9b444a11c7ba77706d61e31905b128219b1dd4", build="bamboo", buildHost="zion.stratahealth.org", branch="PW10.2.2-rc-5", buildCode="SHS-PJ86661-JOB1-1", buildDate="2020-10-19T09:56:52.947-06:00", databaseVersion="830")

## Printer Referral History Overview

**6 Profile history report**

Client: 999test999, cindy-userpreview (Health Card Number: No identifier)

**7 This change was made by**

Ly, Cindy	October 24, 2020 08:13
<b>Comparing against a change made by</b>	
Alves, Susana	October 15, 2020 15:39

**8 Demographics**

Last modified by Ly, Cindy at October 24, 2020 08:13

Attribute	Value	Change by
<b>Client Name</b>	Surname: 999test999	
<b>Client Name</b>	Given Name(s): cindy-userpreview	
<b>Date Of Birth</b>	Date Of Birth: September 11, 1935	
<b>Identifier</b>	Health Card Number: No identifier	
<b>Identifier</b>	Version: No Identifier (ver)	
<b>Identifier</b>	Expiry: No Identifier (exp)	
<b>Identifier</b>	MRN: 0008407(StrataHealth)	
<b>Client Address</b>	Street Address: 123 Toronto Street	
<b>Client Address</b>	City: Toronto	
<b>Client Address</b>	Province: Ontario	
<b>Client Address</b>	Postal Code: M1C 2B3	
<b>Client Address</b>	Phone Number: 4169999999	
<b>Current Location</b>	Current Location: TG-IC Program-IP-Thoracic Surgery	Ly, Cindy October 24, 2020 08:13

**Supplementary Information**

Last modified by Ly, Cindy at October 15, 2020 15:16

Attribute	Value	Change by
<b>Gender:</b>	Other	
<b>Gender - Other</b>	Specify: Odio quo odio quis dignissimos cupidatat debitis quod accusamus natus	
<b>Date of Birth</b>	Date: 16-Feb-1971	

Generated by Ly, Cindy at October 29, 2020 13:46  
Report created by Strata Health Solutions Inc.

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6. Patient information and the parameters of the report are seen in the header
7. Information about when the changes were made is available in the first section
8. Each tab on the referral is represented by a large header

Each update is highlighted in yellow on the report, you will also notice the following columns:

9.
  - A) Attribute – displays all the questions & response options on the eReferral
  - B) Current Value - displays the most up to date information in each part of the eReferral
  - C) Previous Value - lists the value of the eReferral before the last change
  - D) Change by - shows the user and the date/time a field was last updated
  - E) You can also see a response was deleted for the discharge destination question

10. Under each header you can see when each tab/section was last updated