Resource Matching & Referral Release 9.26—Sender
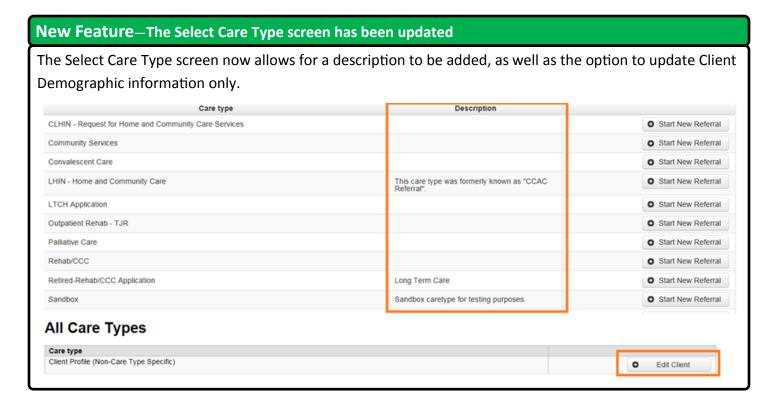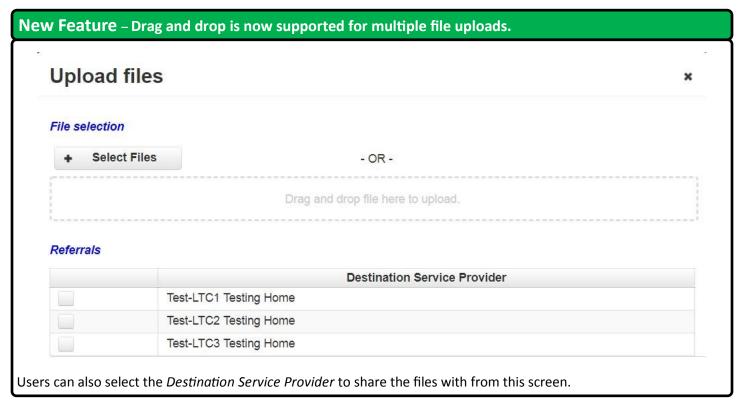
General Information:

⚠ **End of life for browsers**— The recent upgrade to the RM&R Application may not function optimally with the browsers listed below.

- Microsoft Internet Explorer 10 and older
- Mozilla Firefox 50 and older
- Google Chrome 49 and older

It is recommended that sites update their browsers in order to optimize the functionality of RM&R.
Please contact your local IT Support to assist with this if necessary.

New Feature—Referral Comments display in descending order

Before

After

New Feature—The Select Care Type screen has been updated

The Select Care Type screen now allows for a description to be added, as well as the option to update Client Demographic information only.

New Feature – Drag and drop is now supported for multiple file uploads.

Upload files ✕

File selection

➕ **Select Files**   - OR -

Drag and drop file here to upload.

Referrals

	Destination Service Provider
☐	Test-LTC1 Testing Home
☐	Test-LTC2 Testing Home
☐	Test-LTC3 Testing Home

Users can also select the *Destination Service Provider* to share the files with from this screen.

New Feature—Add Category and Description in File Upload screen

The File Upload pop-up allows the user to enter file related information directly within the upload screen.

Upload files ✕

Uploaded files

File name	Category	Description	
Medical Orders.docx	Assessment	Medical Orders	Delete

Enhancement—The default setting for Uploaded files is set to descending order

The Uploaded column will now include the date and time that the file was uploaded.

Uploaded Files

By using the file upload functionality, the user is responsible for ensuring that they comply with RM&R policies and procedures

		Uploaded Files			
Name ⇕	Category ⇕	Uploaded ⇕	Description ⇕	Uploaded By ⇕	Actions
RAI Assessment.docx	Assessment	August 20, 2018 11:10	RAI Assessment	McNeil, Tom	✖ 🖫
Consent.docx		August 20, 2018 11:10	Supporting Documentation	McNeil, Tom	✖ 🖫
LTCH Choice Sheet.docx	Supplementary	August 17, 2018 11:41		McNeil, Tom	✖ 🖫
					⭧ Upload Files

Enhancement—Deleted Files show in a separate table.

Uploaded Files

By using the file upload functionality, the user is responsible for ensuring that they comply with RM&R policies and procedures

Uploaded Files					
Name ⬍	Category ⬍	Uploaded ⬍	Description ⬍	Uploaded By ⬍	Actions
Release 9.26 Sender.docx		August 16, 2018 11:47		McNeil, Tom	✖ 🖫

🗑 Deleted Files   ⬆ Upload Files

Deleted Files					
Name ⬍	Category ⬍	Uploaded ⬍	Description ⬍	Uploaded By ⬍	Deleted on ⬍
Sticky Notes.docx		August 16, 2018 11:36		McNeil, Tom	August 16, 2018 11:48

Enhancement—Additional Criteria added to *Client Search*

Along with new search criteria (condition), users are now able to use multi-select when searching for a patient.

*Note: Searching by *Gender* will not provide any results as this is currently not a mandatory field.

Search clients by *Status*

Search clients by *Condition*

Search clients by *Current Location.*—Allows for multi select

Enhancement – *Print Client* button has been added to *Client Details* tab

The Print Client button will allow the user to print the Client Details tab.
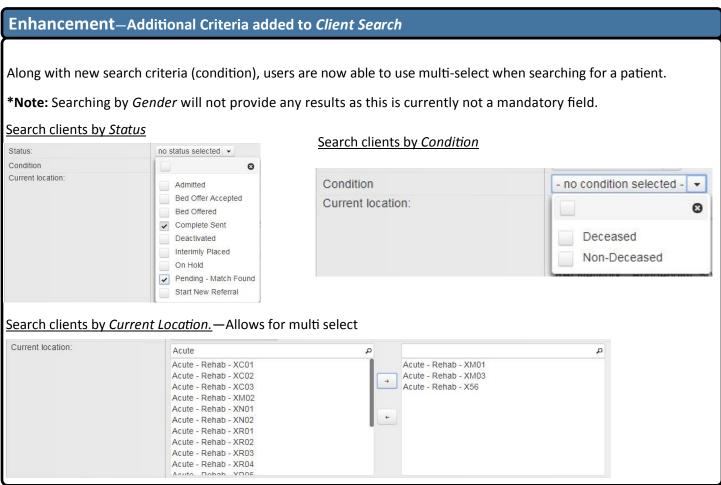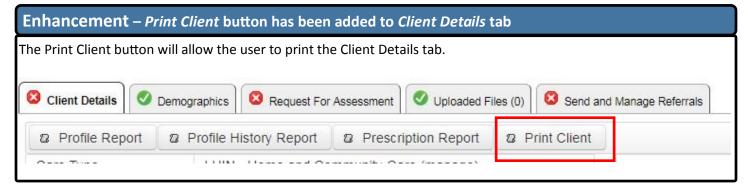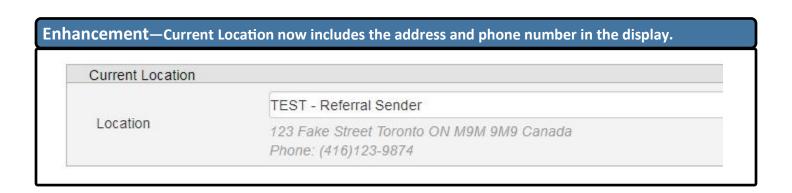
Enhancement – Text boxes are more defined when in View mode

Entered text appears in a darker font to make it easier for users to read.

BEFORE

OTHER RELEVANT INFORMATION
Specify:
Possimus velit suscipit tempore proident qui dolor exercitation amet ex eos delectus est optio molestiae temporibus dolorem corrupti optio culpa

AFTER

OTHER RELEVANT INFORMATION
Specify:
Possimus velit suscipit tempore proident qui dolor exercitation amet ex eos delectus est optio molestiae temporibus dolorem corrupti optio culpa

Enhancement—Additional information in Client Search tab

When selecting a client in Client Search, the Health Card Number, CHRIS ID and MRN now appear below the client name.

999Test999	Tom - LTCH 2 - Jun 19	No identifier	TEST - Referral Sender

Address:
Tom - LTCH 2 - Jun 19 999Test999

Health Card Number: No identifier   MRN: 0005992(StrataHealth)
CHRIS ID: N/A

Enhancement—Current Location now includes the address and phone number in the display.

Current Location

Location   TEST - Referral Sender
                  123 Fake Street Toronto ON M9M 9M9 Canada
                  Phone: (416)123-9874