How do I switch between a patient's referral forms?

Why would I need to switch between forms Patients can have multiple care type referrals in process at any given time. If you have access to more than one care type, you may wish to start a new care type referral, or review existing care type referrals

Step 1

Access the patient record. Please view the '**How do I edit or update a referral?**' guide.

Step 2

Click the **Client Details (2)** tab.

Step 3

Click the **manage (3)** link. This will open the **Select Care Type** page.

Step 4

From here you can switch to an existing referral, or start a new referral:

- To switch to an existing referral for this client/patient, click the **Select Existing (4a)** button for the referral care type you would like to access.
- To start a new referral for this client/patient, press '**Start New Referral' (4b).**